

Still River Financial Planning LLC

Table of Fees for Services

Carefully read Items 4 & 5 of Form ADV Part 2A for more details on Still River Financial Planning LLC's advisory services and fees. Fees below are charged when clients request the services listed. Fees below may not apply to all clients. Fees are negotiable.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Service(s)
Assets Under Management Fee	\$0-\$1,000,000: 0.40% annually \$1,000,001-\$2,000,000: 0.35% annually \$2,000,001 and Above: 0.30% annually	Quarterly in Arrears	Portfolio management for individuals and/or small businesses
Third Party Assets Under Management Fee	N/A	N/A	N/A
Hourly Fee	\$250	One time upon completion	Financial planning services
Subscription Fee	\$0	N/A	N/A
Fixed Fee	\$300-\$850 & \$1,500	Monthly & Upfront	Ongoing Comprehensive Financial Planning
Fixed Fee	\$3,000-\$6,000	½ upfront and remaining due upon completion	Project-Based Financial Planning
Fixed Fee	\$300-\$800	Due Upon Completion	Tax Return Preparation
Commissions to the Adviser	\$0	N/A	N/A
Performance-based Fee	\$0	N/A	N/A
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager Fee	\$0	N/A	N/A
Robo-Adviser Fee	\$0	N/A	N/A
Fee Total	Talk with your Adviser about fees and costs applicable to YOU		

Additional fees and costs to discuss with your Adviser:

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Charles Schwab & Co., Inc.
Commissions	No	
Custodian Fees	Yes	Charles Schwab & Co., Inc.
Mark-Ups	No	
Mutual Fund / ETF Fees & Expenses	Yes	Each exchange-traded fund (ETF) and mutual fund manager has their own underlying investment fee and expense which is charged directly to the net asset value of the security. More information regarding such fees is available in the security prospectus.